

**(I)(a) Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012**

Name of the Company :		VIJAY TEXTILES LIMITED						
Scrip Code:		530151		Quarter ended:		31.03.2012		
Class of Security :		Equity Shares						
Category Code	Category of Shareholders	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	Aa a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian :</b>							
(a)	Individuals/ Hindu Undivided Family	4	5380045	5380045	46.78	46.78	3445999	64.05
(b)	Central Government/State Govt(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other ( Specify)	0	0	0	0	0	0	0
	<b>Sub -Total (A) (1)</b>	<b>4</b>	<b>5380045</b>	<b>5380045</b>	<b>46.78</b>	<b>46.78</b>	<b>3445999</b>	<b>64.05</b>
<b>(2)'</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals /Foreing Individuals	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	<b>Sub- Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>							
	<b>(A) =(A)(1)+A(2)</b>	<b>4</b>	<b>5380045</b>	<b>5380045</b>	<b>46.78</b>	<b>46.78</b>	<b>3445999</b>	<b>64.05</b>
<b>(B)</b>	<b>Public Shareholding :</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/Banks	1	1500000	1500000	13.04	13.04	0	0.00
(c)	Central Government/State Govt(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Comopanies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other ( Specify)	0	0	0	0	0	0	0
	<b>Sub- Total (B) (1)</b>	<b>1</b>	<b>1500000</b>	<b>1500000</b>	<b>13.04</b>	<b>13.04</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non - intitutions :</b>							
(a)	Bodies Corporate	201	925101	925101	8.04	8.04	0.00	0.00
(b)	Individuals -							
	i. Individual Shareholders holding nominal share capital Upto Rs.1.00 Lakh.	14771	2850515	2827672	24.79	24.79	0.00	0.00
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1.00 Lakh.	24	793289	793289	6.91	6.91	0.00	0.00
(c)	Any Other ( specify) :							
	i. Non - Resident Individuals	82	38340	36540	0.33	0.33	0.00	0.00
	ii. Overseas Corporate Bodies	0	0	0	0	0	0	0.00
	iii. Trusts	0	0	0	0	0	0	0.00
	iv. Employees	0	0	0	0	0	0	0.00
	v. Clearing Members	11	12710	12710	0.11	0.11	0.00	0.00
	vi. Foreign Nationals	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub - Total(B) (2)</b>	<b>15089</b>	<b>4619955</b>	<b>4595312</b>	<b>40.18</b>	<b>40.18</b>	<b>0.00</b>	<b>0</b>
	<b>Total Public Shareholding (B) (B)(1) + (B) (2)</b>	<b>15090</b>	<b>6119955</b>	<b>6095312</b>	<b>53.22</b>	<b>53.22</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A) + (B)</b>	<b>15094</b>	<b>11500000</b>	<b>11475357</b>	<b>100.00</b>	<b>100.00</b>	<b>3445999</b>	<b>29.97</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL:(A) + (B) +(C)</b>	<b>15094</b>	<b>11500000</b>	<b>11475357</b>	<b>100.00</b>	<b>100.00</b>	<b>3445999</b>	<b>29.97</b>

FOR VIJAY TEXTILES LIMITED

*S. Nagarajan*

COMPANY SECRETARY

**Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012**

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter**

Sr No	Name of the Shareholders	Details of Shares held		Encumbered shares(*)			Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares	As a % of grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/III*100	(VII)	(VIII)	(IX)	(XII)
1	VIJAY KUMAR GUPTA	3088816	26.86	2845999	92.14	24.75	5000000	100%	25.74
2	SUSHEEL KUMAR GUPTA	2011699	17.49	600000	29.83	5.22	0	0	16.76
3	SHASHI KALA GUPTA	166500	1.45	0	0	0	0	0	1.39
4	VIJAY KUMAR GUPTA	113030	0.98	0	0	0	0	0	0.94
5	PROMOTERS -10% NON- CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES	0	0	0	0	0	0	0	0.00
	<b>Total:</b>	<b>5380045</b>	<b>46.78</b>	<b>3445999</b>	<b>64.05</b>	<b>29.97</b>	<b>5000000</b>	<b>100%</b>	<b>44.83</b>

Note :5,00,000 Share Warrants are convertible into 5,00,000 Equity Shares, hence total Paid Up Capital is taken as 12000000 inclusive of Convertible Warrants

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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VIJAY TEXTILES LIMITED  
SURYA TOWERS, 104,SARDAR PATEL ROAD, SECUNDERABAD - 500003

**Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012**

(I)( C )(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons(together withPAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr No	Name(s) of the Shareholder(s) and Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares(I.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	STATE BANK OF INDIA INDUSTRIAL FINANCE BRANCH	1500000	13.04	0	0	0	0	12.50
	<b>Total:</b>	<b>1500000</b>	<b>13.04</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12.50</b>

Note :5,00,000 Share Warrants are convertible into 5,00,000 Equity Shares, hence total Paid Up Capital is taken as 12000000 inclusive of Convertible Warrants

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SURYA TOWERS, 104,SARDAR PATEL ROAD, SECUNDERABAD - 500003

**Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012**

(I)( C )(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the Shareholders	Number of Shares held	Shares as a percentage of total number of shares (I.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	As a % total number of securities of the same class	
1	STATE BANK OF INDIA INDUSTRIAL FINAN	1500000	13.04	0	0	0	0	12.50
2	ARCHANA SHOREWALA	270000	2.35	0	0	0	0	2.25
3	KAVERI SEED COMPANY PRIVATE LTD	199425	1.73	0	0	0	0	1.66
4	GANGA KAVERI SEEDS PRIVATE LIMITED	180000	1.57	0	0	0	0	1.50
5	FORTUNE CREDIT CAPITAL LTD.	116500	1.01	0	0	0	0	0.97
	<b>Total:</b>	<b>2265925</b>	<b>19.70</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18.88</b>

Note :5,00,000 Share Warrants are convertible into 5,00,000 Equity Shares, hence total Paid Up Capital is taken as 12000000 inclusive of Convertible Warrants

FOR VIJAY TEXTILES LIMITED

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VIJAY TEXTILES LIMITED  
SURYA TOWERS, 104, SARDAR PATEL ROAD, SECUNDERABAD - 500003

Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012

(II) (a) Statement showing details of Receipts(DRS) :

S.No	Type of outstanding DR(ADRs,GDRs, SDRs,etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares i.e Grand Total (A)+(B) + (C) indicated in statement at para (I) (a) above
		NIL		
	Total			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are excess of 1% o total number of shares

S.No	Name of the DR Holder	Type of outstanding DR(ADRs,GDRs,SDRs,etc )	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares i.e Grand Total (A)+(B) + (C) indicated in statement at para (I) (a) above
		NIL		
	Total			

FOR VIJAY TEXTILES LIMITED

  
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Statement Showing Shareholding Pattern for the Quarter Ended : 31.03.2012

(l)(d) Statement showing details of Locked-in - Shares :

S.No	Name of the shareholder	Number of Locked in shares	Shares of % total Number of shares i.e Grand Total(A)+(B)+(C) indicated in statement para(l)(a) above	Category
		NIL		
	Total	0	0	

FOR VIJAY TEXTILES LIMITED

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Vijay Textiles Limited  
Ground Floor, Surya Towers, 104, S.P.Road, Secunderabad-500003

**Scrip Code: 530151**

**Quarter Ended: March, 2012**

<b>Partly Paid-up Shares</b>	<b>No. of partly paid-up Shares</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding Convertible Securites:</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total No. of shares to the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:</b>	<b>No. of Warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	500000	100%	4.16%
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>500000</b>	<b>100%</b>	<b>4.16%</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	12000000 Note :5,00,000 Share Warrants are Convertible in to 5,00,000 Equity Shares,hence total Paid Up Capital is taken as 12000000 inclusive to Convertible Warrants.		

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